



Economic Development and MAG

The Canada Arizona Business Council
Board of Directors and Members Meeting

September 12, 2014



Transportation: To What End? Diversify the Economy!

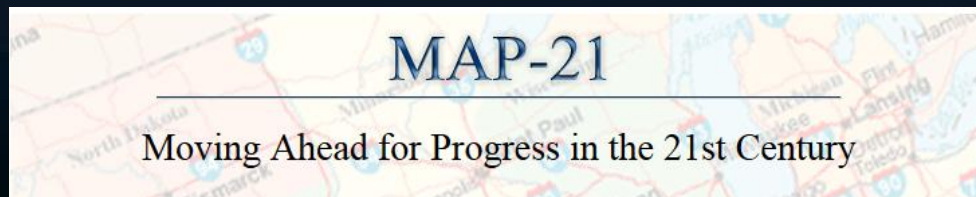


MAP-21 Title 23, U.S.C. Sec 134 Metropolitan Planning

(h) Scope of the Planning Process

(1) In general. - The metropolitan planning process for a metropolitan planning area under this section shall provide for consideration of projects and strategies that will -

(A) support the economic vitality of the metropolitan area, especially by enabling global competitiveness, productivity, and efficiency;



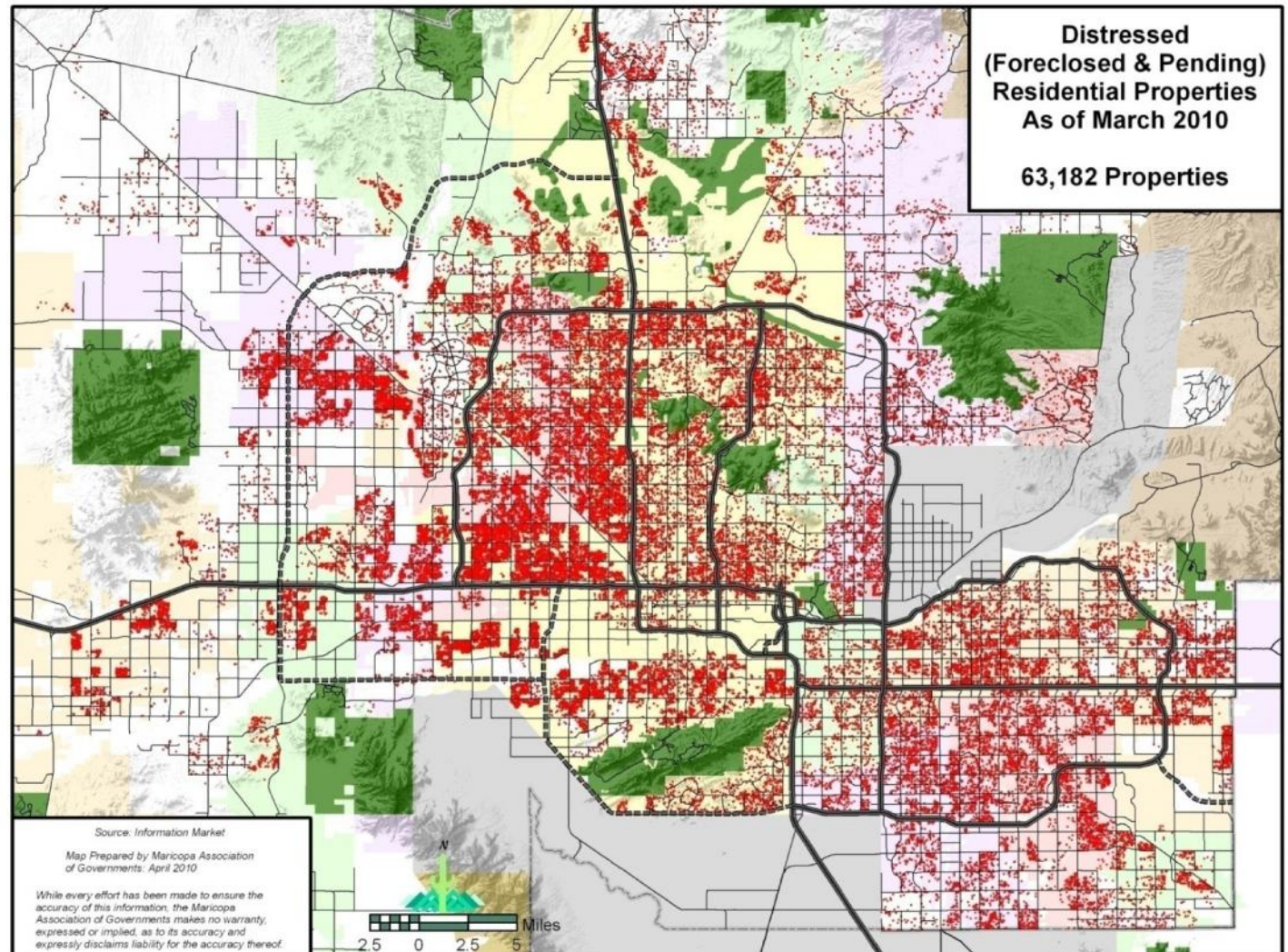
Overview of the MAG Economic Development Committee

- Formed in October 2010
- Role
 - Develop an opportunity-specific and action-oriented plan that fosters and advances infrastructure in the MAG Region, especially transportation infrastructure that would further economic development opportunities.
- Membership – 30 Total Members
 - 17 local government agencies
 - 12 business representatives
 - 1 representative from the Arizona Department of Transportation.



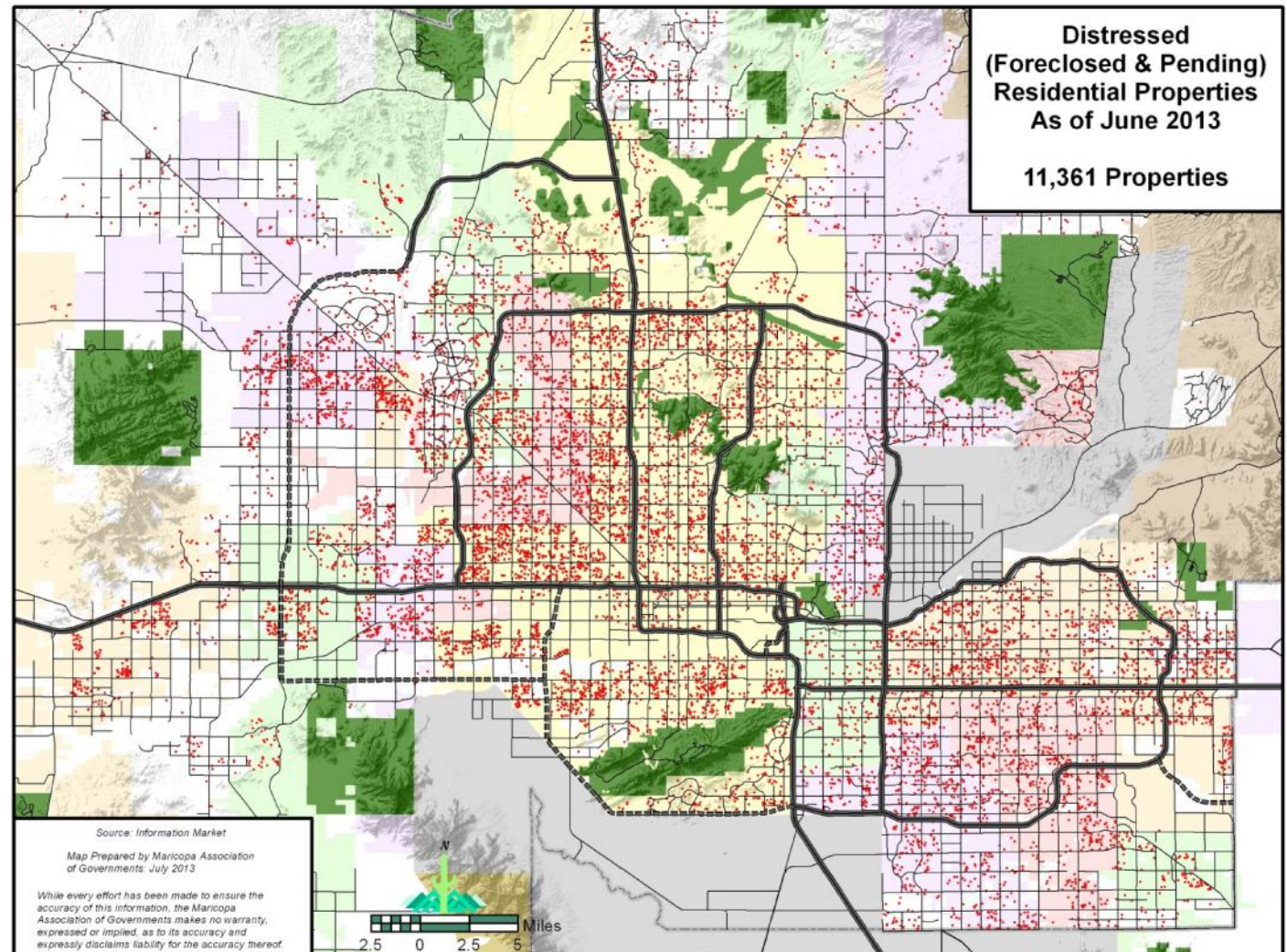
Distressed Residential Properties: March 2010

Second
Worst in the
Country



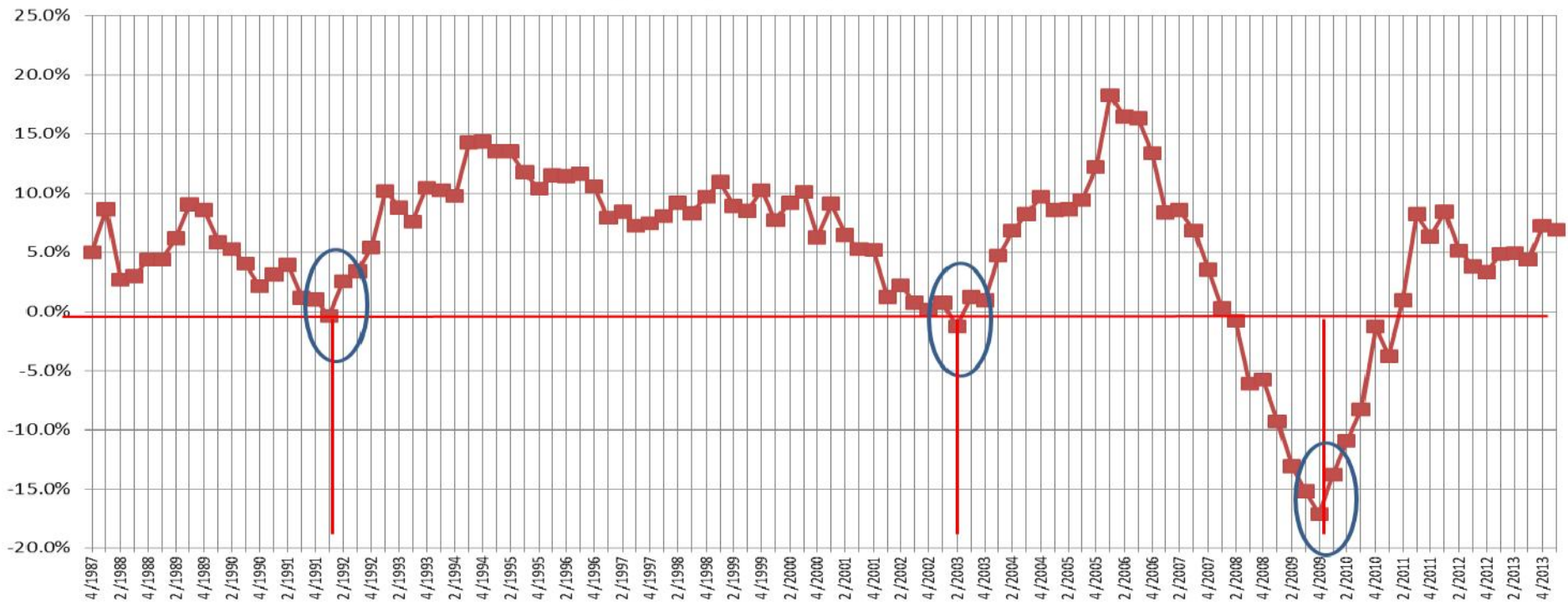
Distressed Residential Properties: June 2013

Back to
Normal

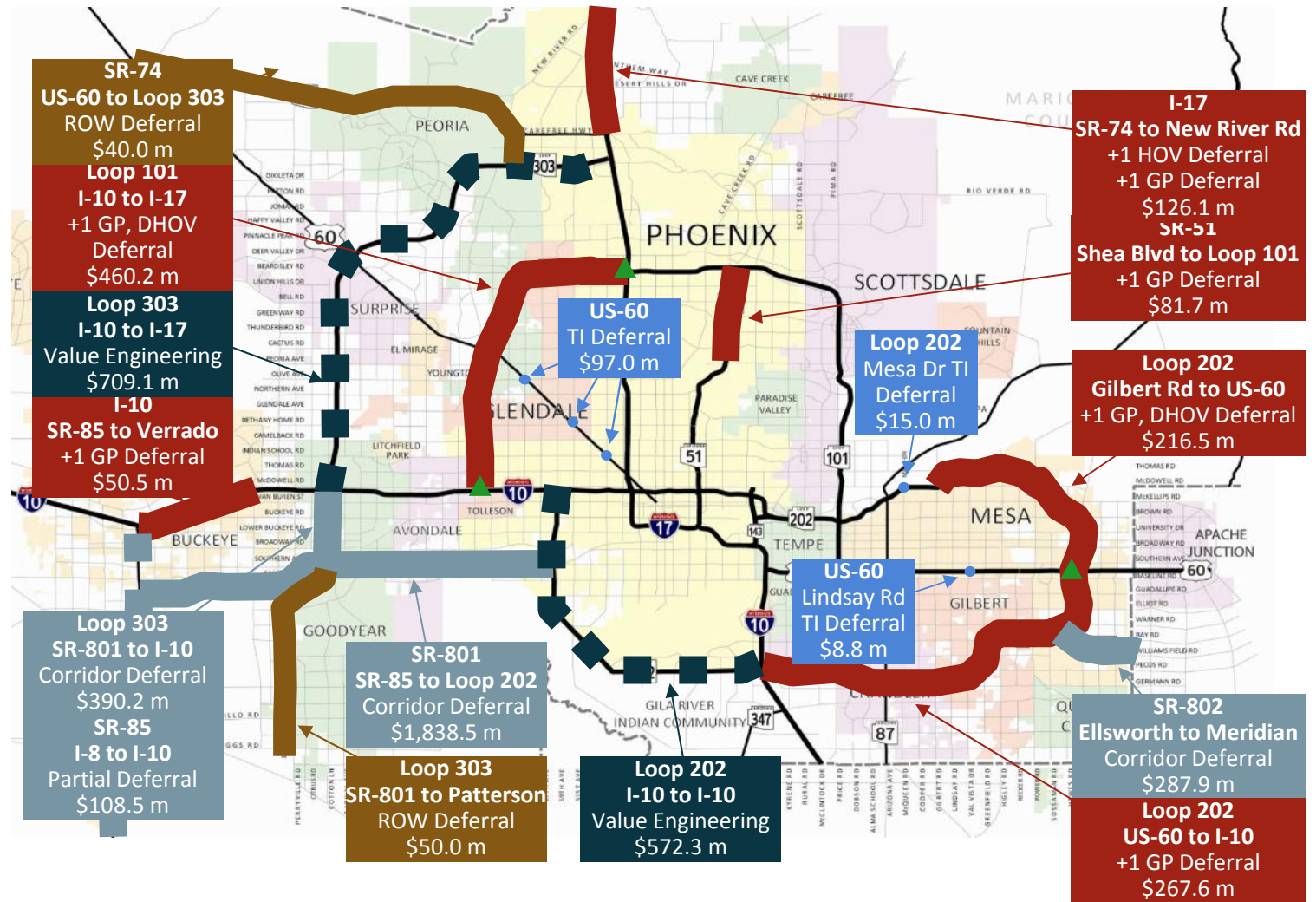


Annual Percent Change in Quarterly Transportation Sales Tax Revenues

Annual Percent Change in Quarterly Transportation Sales Tax Revenues
Fiscal Year Quarter / Same Quarter Previous Fiscal Year

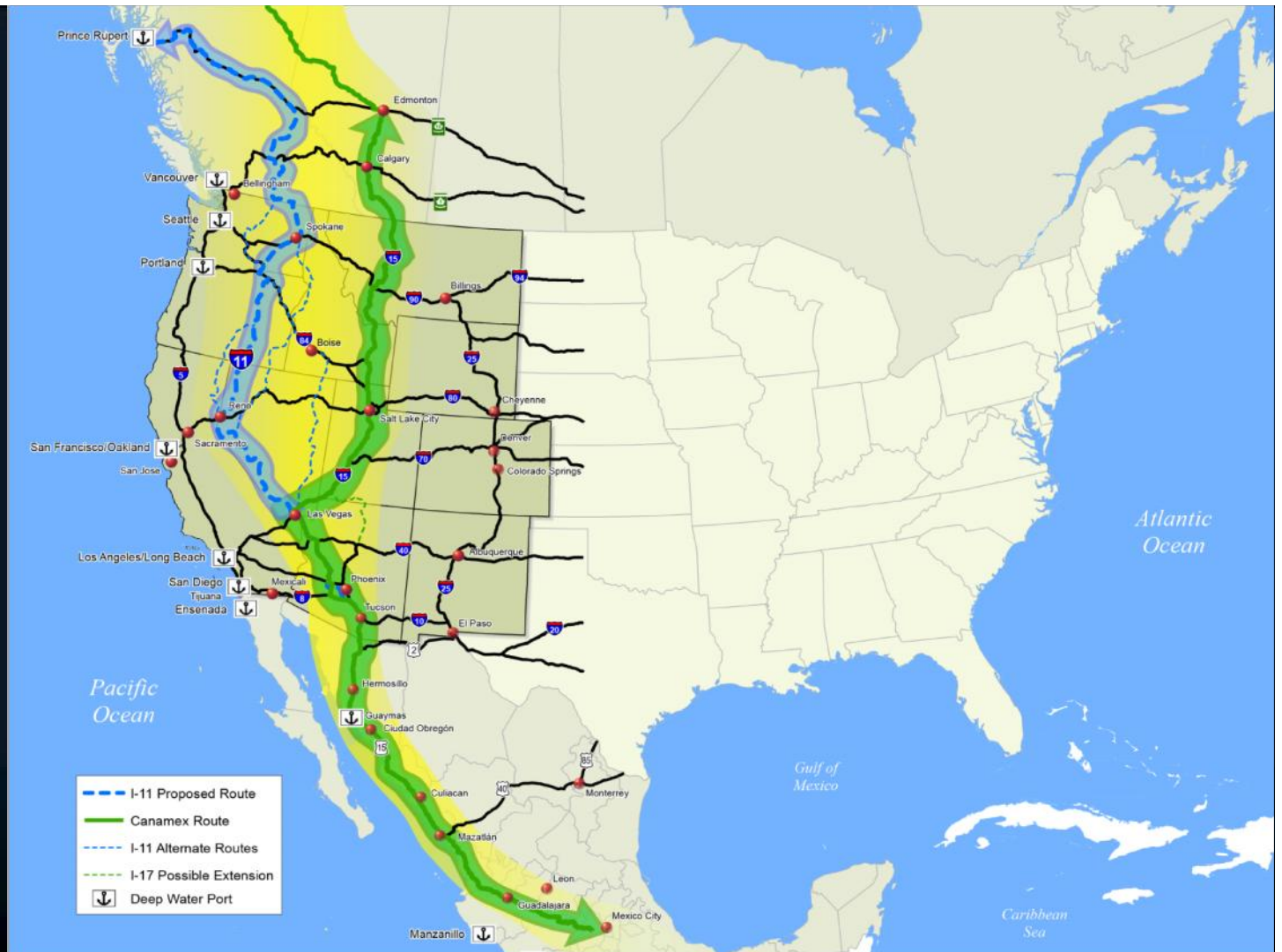


Scenario Project Changes



America's Trade Corridor

Connecting Canada,
the United States,
and Mexico





The Canadian Connection

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Housing Statistics : Canadian Impact

31 Percent of the 1.2 million residential properties in Maricopa County are owned as winter homes or by investors.



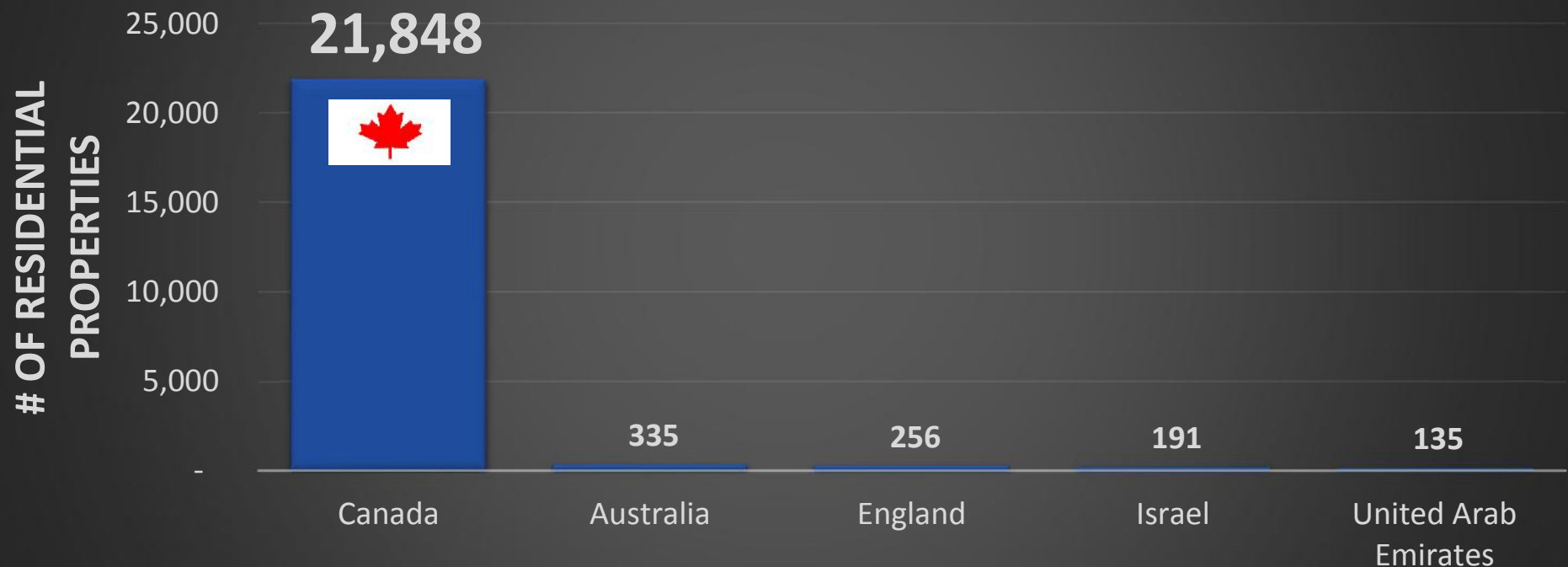
Of these **5.8 Percent** are internationally owned.



Canadian residents account for **93 Percent** of the internationally owned residential properties.

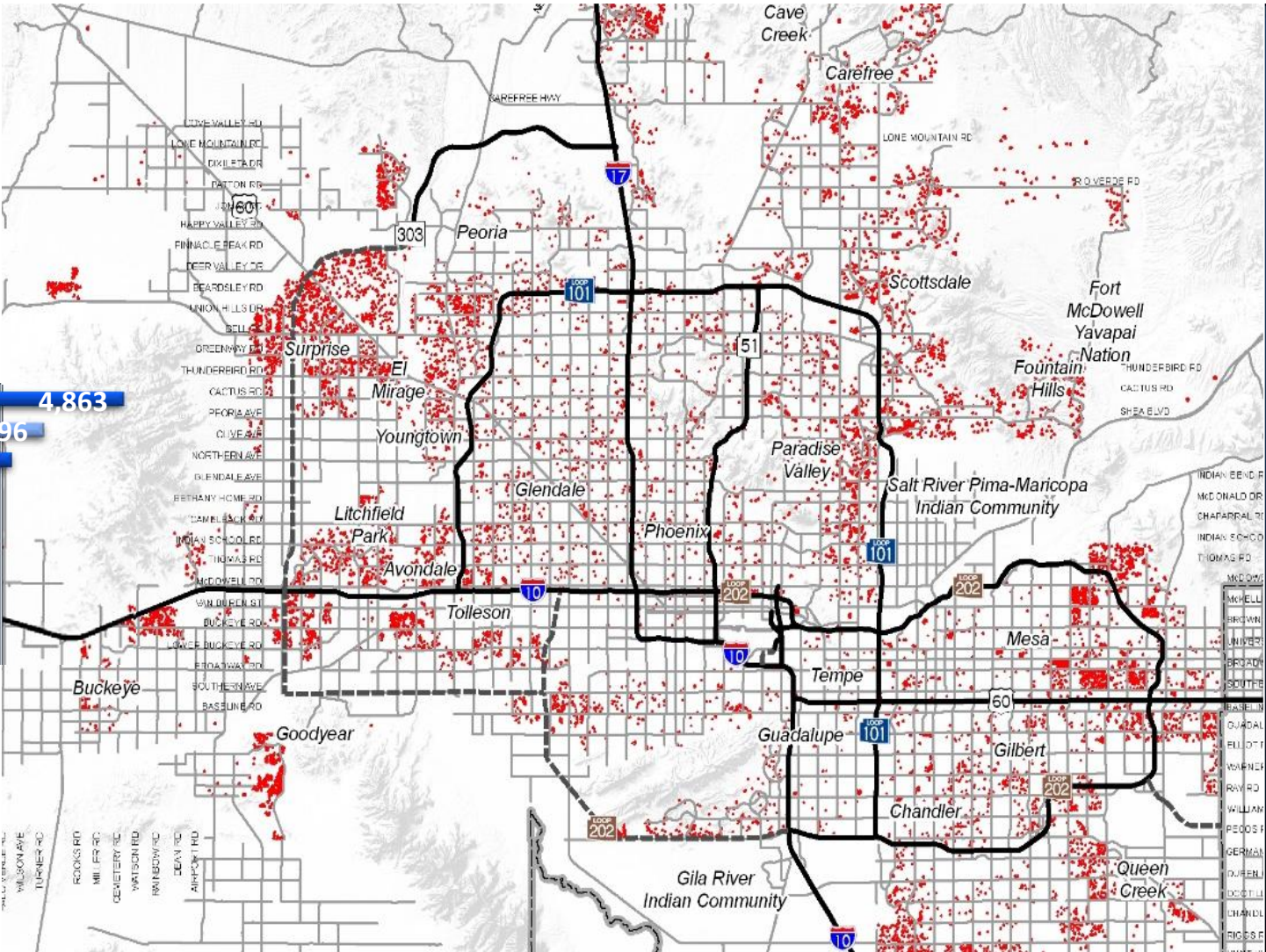
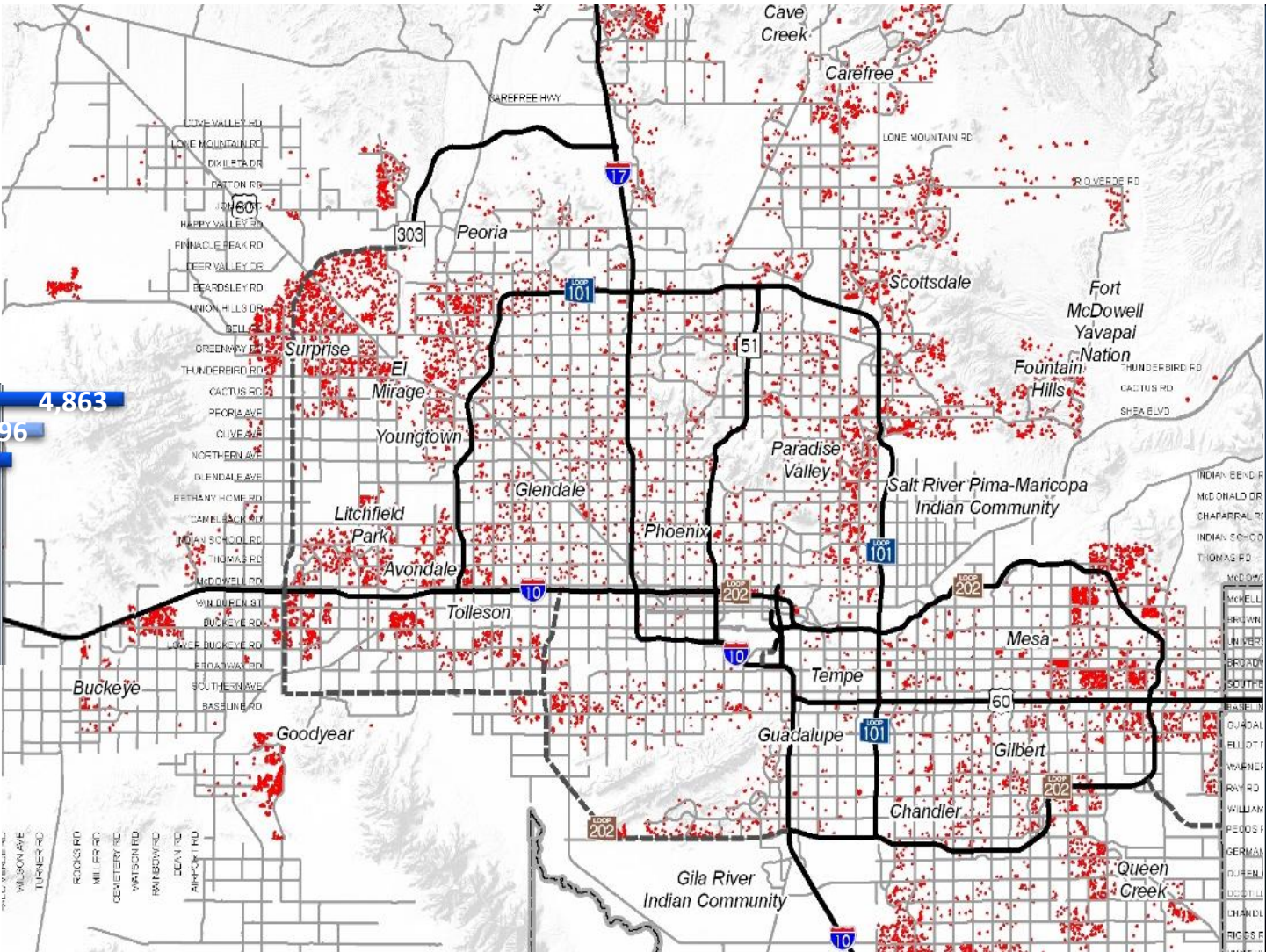
International Residential Property Ownership (Maricopa County, 2014)

Top 5 Countries

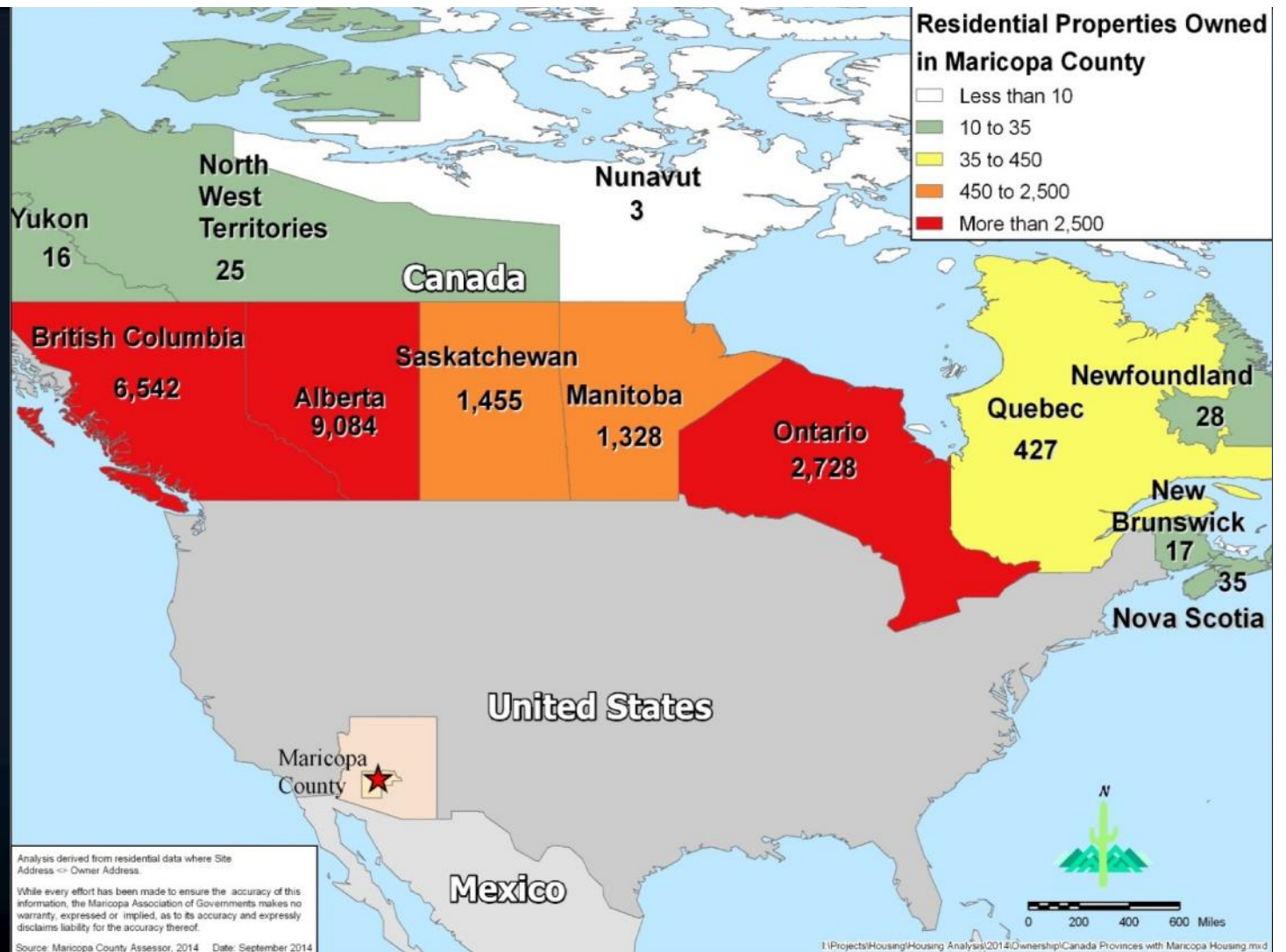


Housing Owned by Canadians: 2014

Phoenix	3,800
Mesa	3,800
Scottsdale	3,510
Surprise	1,346
Goodyear	1,074
Gilbert	1,021
Chandler	920
Buckeye	695
Peoria	649



72 Percent Owned by Residents of Alberta and British Columbia

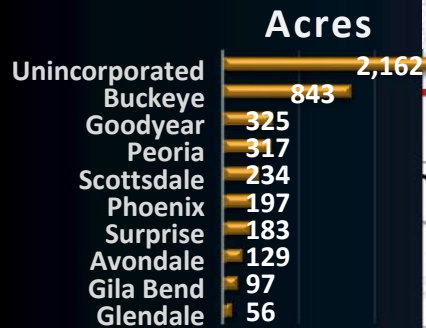


\$4.8 Billion Canadian Investment in Housing

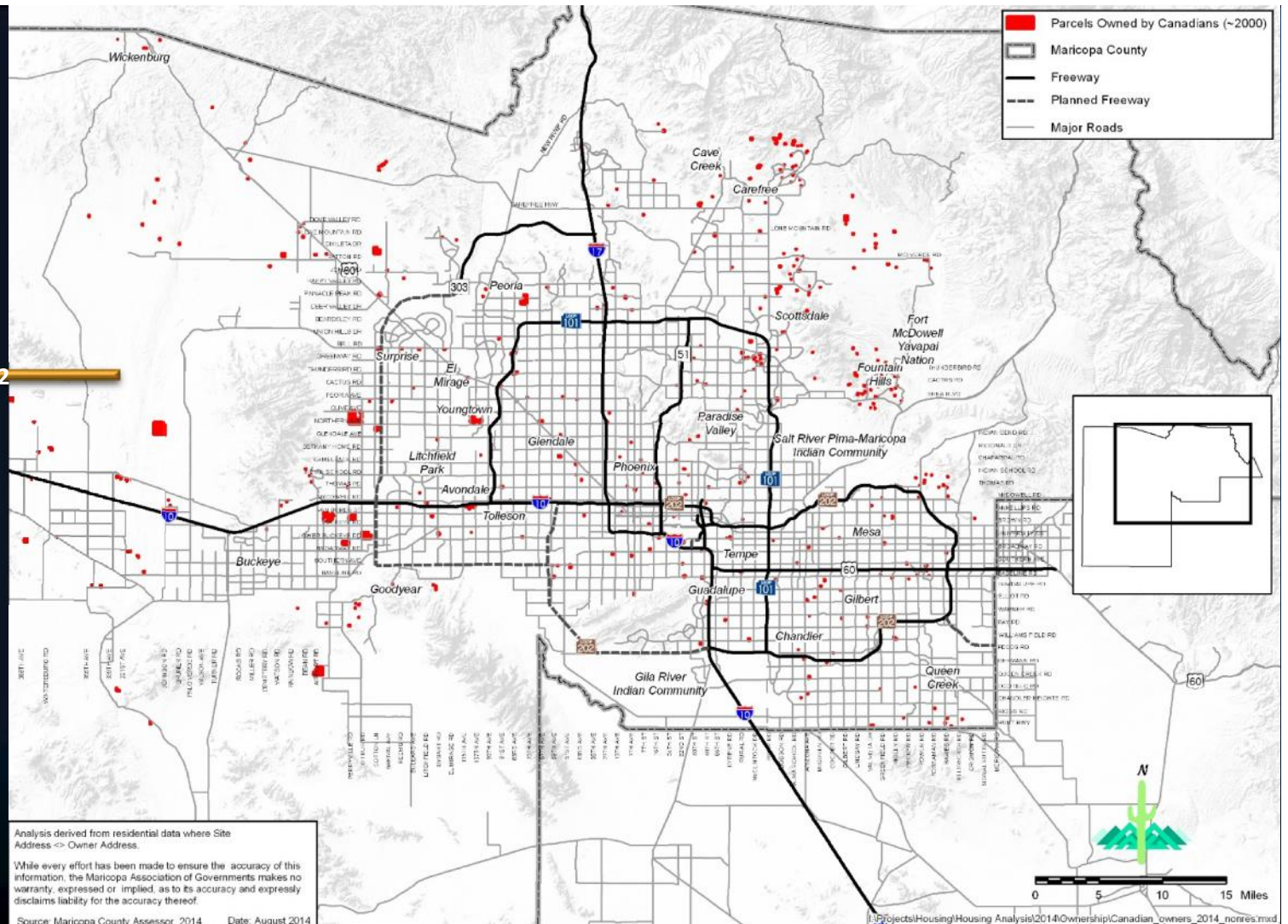
Residential Purchases by Canadians



Nonresidential Properties Owned by Canadians: 2014

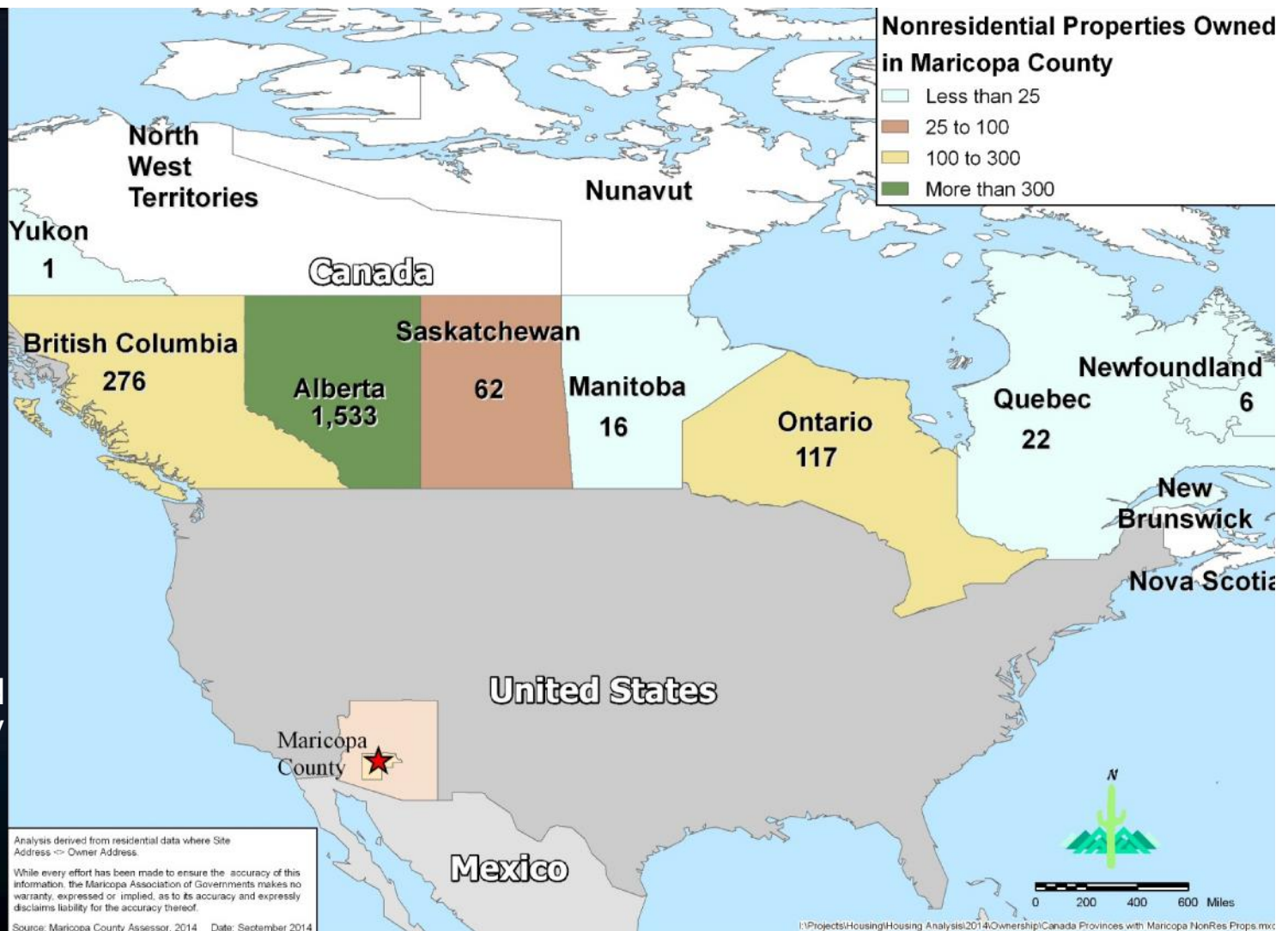


2,034 properties
with over 6,000
acres



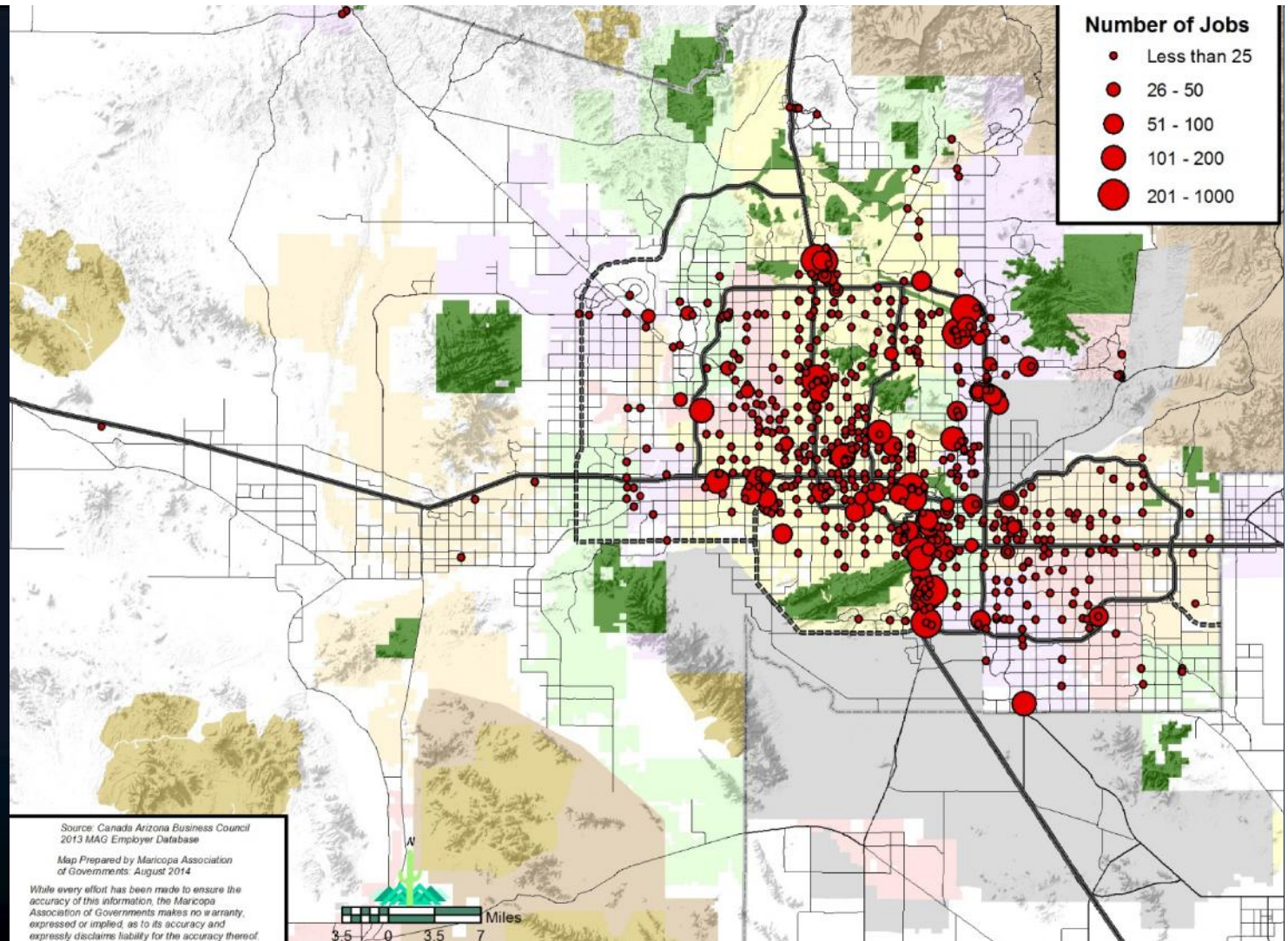
89 Percent of Nonresidential Properties Owned by Alberta and British Columbia Residents

- Canada accounts for **90 Percent** of international owned nonresidential properties
- Average assessed Value per property of **\$764,451**
- Almost **\$7 Billion** in nonresidential properties



**275+
Canadian
Owned
Companies**

**13,400+
Employees**







Tools Supporting Economic Development

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Key Economic Development and Data Research Tools

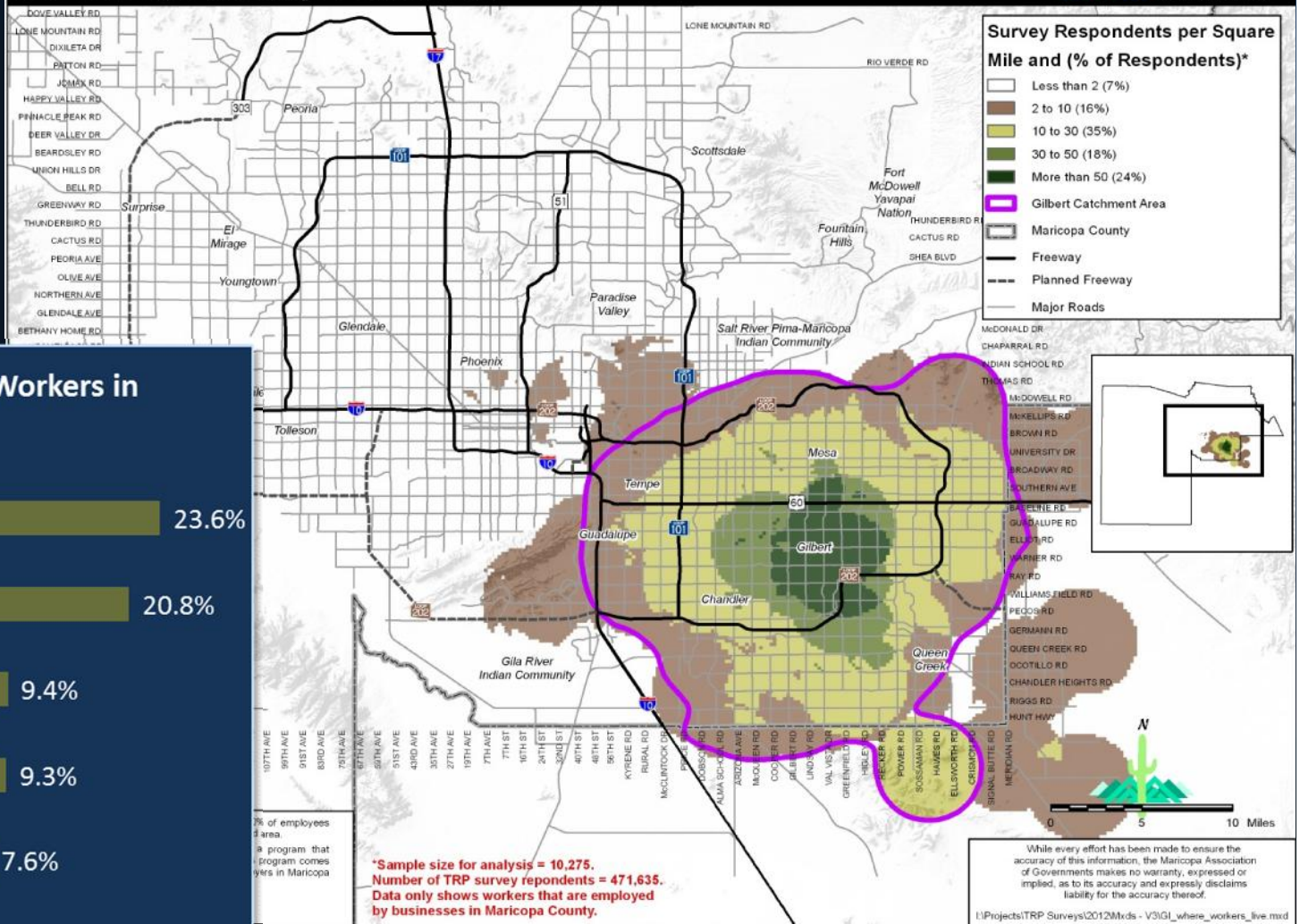
- Greater Phoenix Rising <http://www.greaterphoenixrising.com/>
- Interactive Mapping Tool <http://ims.azmag.gov/>
- Regional Data Center <http://datacenter.azmag.gov/Home.aspx>
- MAG Employer Database
- Maricopa County Trip Reduction Survey

Gilbert Worker Commuting Patterns

Top 5 Occupations of Workers in Gilbert



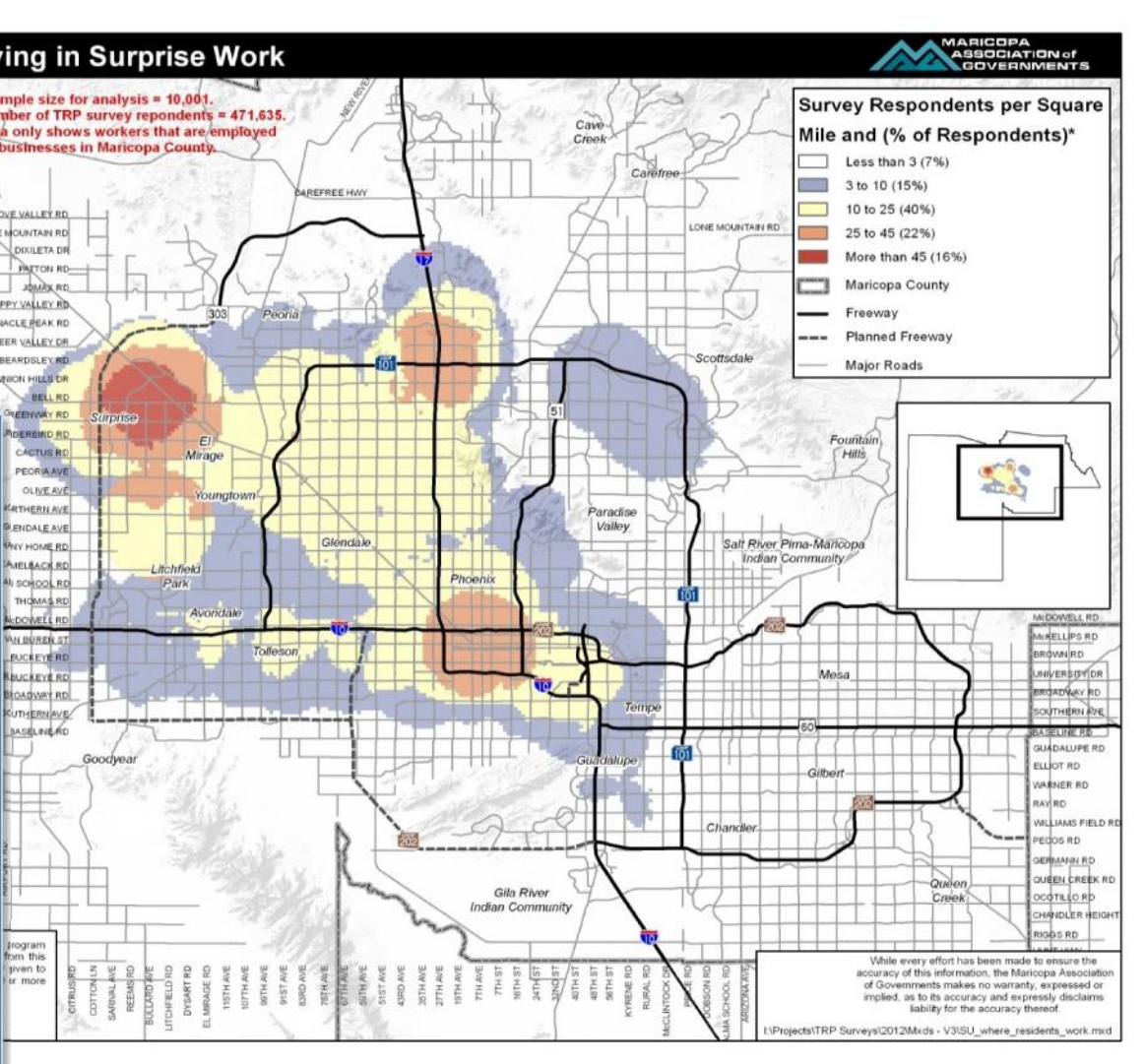
Where People Working in Gilbert Live



Surprise Resident Commuting Patterns

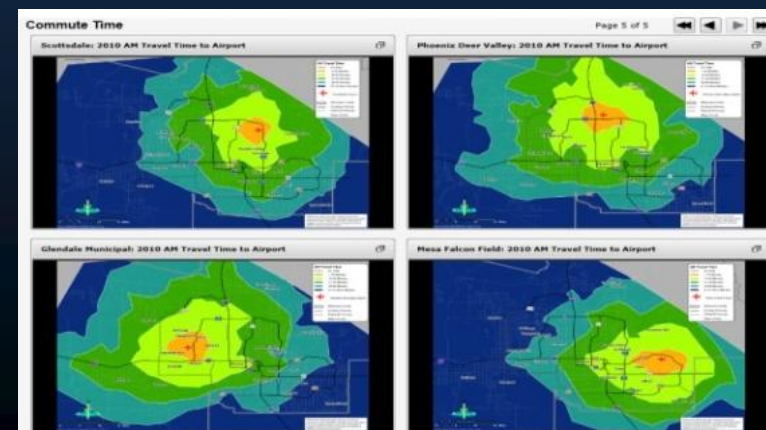
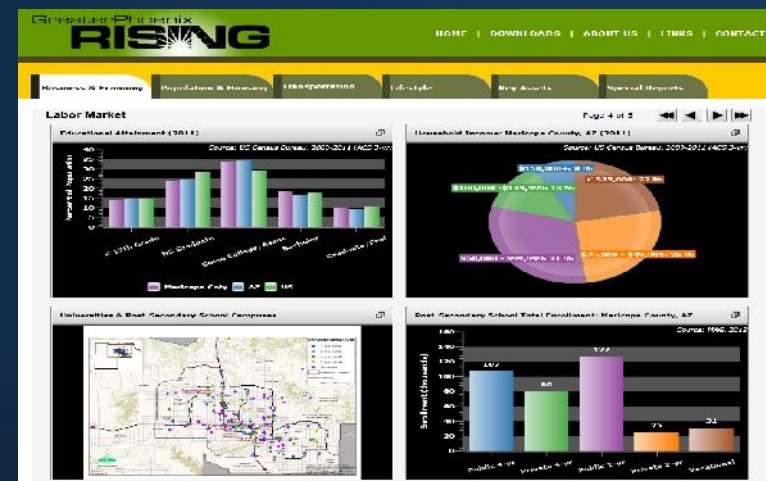
Top 5 Occupations of Surprise Residents

Occupation Category	Percentage
Admin, Clerical, Retail	23.6%
Business, Financial, Professional	18.5%
Community Support, Teaching	12.2%
Production, Construction, Transport	10.4%
Personal Care & Services	9.2%





www.greaterphoenixrising.com



Business & Economy
From a skilled labor market to attractive tax incentives, learn more about the Greater Phoenix business climate.

Population & Housing
Arizona is the second fastest-growing state in the nation, with some of the lowest housing costs in the country.

Transportation
A state-of-the-art freeway system combined with light rail and transit connectivity equates to easy commutes.

Lifestyle
Great weather, safe neighborhoods & lots to do. The Greater Phoenix region offers a vibrant lifestyle for all.

Key Assets
From military to health and educational facilities, learn more about other important assets and infrastructure.

GET THE FACTS

The greater Phoenix region is a dynamic, vibrant, growing area that offers businesses and residents prosperity and an enriching quality of life. This website serves as an information, data and resource center for those looking to relocate, grow or find support for their businesses, employees, or themselves.

SPECIAL REPORTS




California Comparison: The number of California companies expanding into Arizona is rising - see how Greater Phoenix stacks up.




Technology: The region's entrepreneurial spirit and plentiful start-up resources provides




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Promote Ideas and Best Practices




What is BIEN?

"BIEN" means "good" or "right" in Spanish and French. It is also an acronym for "Building an International Economic Network." The purpose of this site is to create a platform to business-to-business to connect individual businesses across international boundaries. [Read More...](#)




Join


Support and grow your business by connecting with other companies throughout Arizona, Mexico and Canada. Membership is free and registration is simple. Join today and begin connecting with companies in the BIEN network.





Business Search


Search for businesses in the BIEN network. Search results can be filtered by a large variety of industry categories so you can find and connect with companies related to your industry. Membership is not required to search the BIEN network of companies.





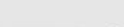






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Search By Distance

Search By Keyword

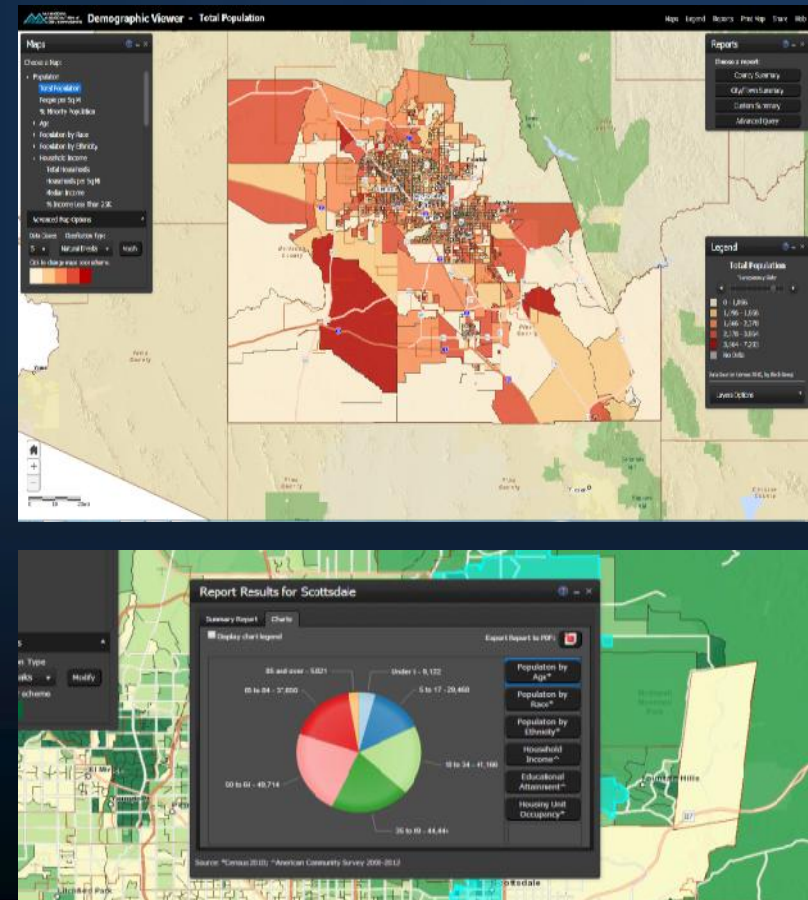
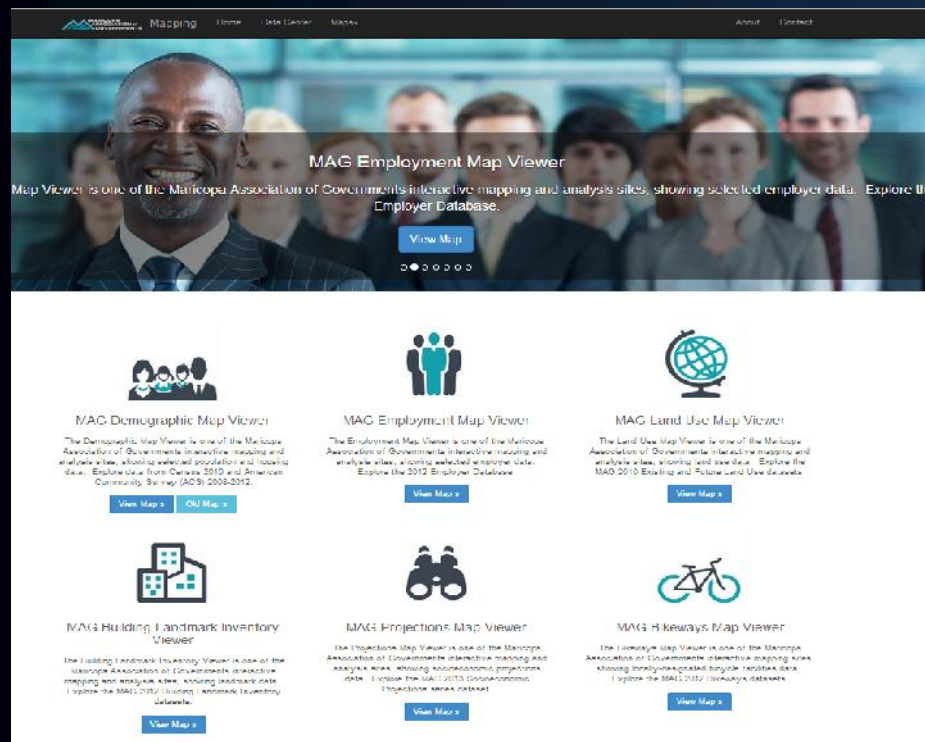
Results (2820 locations)

Filters

- Auto Related Mfg
- Chemicals
- Consumer Products
- Consumer Services
- Energy
- Financial Services
- Food & Beverage Products
- Healthcare Services
- Industrial & Commercial Services
- Industrial Mfg & Machinery
- Insurance
- Materials, Metals & Mining
- Pharmacy & Medical Research
- Real Estate
- Retailers
- Software & IT Services
- Tech Equipment & Mfg
- Telecom Services
- Transportation
- Utilities
- Wood, Paper, & Packaging

Enhanced (platform independent) Online mapping and analysis tool

<http://ims.azmag.gov/>





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