Pursuant to A.R.S. §38-431.02, notice is hereby given that the Board of Directors of the Rio Nuevo Multipurpose Facilities District will hold the following meeting, which will be open to the public. One or more Board Members may participate in the public session by telephone.

NOTICE AND AGENDA
FOR BOARD MEETING OF THE BOARD OF DIRECTORS OF THE
RIO NUEVO MULTIPURPOSE FACILITIES DISTRICT

Wednesday, April 22, 2015
2:00 p.m. MST Regular Meeting
Arizona State Building, Room **158**
Tucson, AZ 85701

AGENDA

1) **Pledge of Allegiance**

2) **Roll Call**

3) **Board Meeting Minutes** - Discussion and potential approval of March 24, 2015 meeting transcript minutes.

4) **Executive Session** - (**Room 157**) Upon a public majority vote of members constituting a quorum, the Board of Directors may hold an Executive Session. To comply with §38-431.03(B), all electronic devices, including cell and smart phones, iPads, notebooks, tablets and laptops should be turned off and stored during Executive Session. During Executive Session the following matters will be addressed.

a) Pursuant to A.R.S. §38-431.03(A)(3),(4) & (7), the Board will discuss with, consult with, obtain legal advice from and may instruct its attorneys regarding the status of the pending Agreement for Purchase and Sale of the "Arena Site" to Nor-Generations, LLC ("Nor-Gen").

b) Pursuant to A.R.S. §38-431.03(A)(3), (4) & (7), the Board will discuss with, consult with, obtain legal advice from and may instruct its attorneys with respect pending modification of the lease and related contracts with the Fox Tucson Theatre Foundation, Inc. ("Fox Foundation") for the operation of the Fox Theatre**.**

c) Pursuant to A.R.S. §38-431.03(A)(3), (4) & (7), the Board will discuss with, consult with, obtain legal advice from and may instruct its attorneys with respect to the possible sale of the Rialto Theatre to the Rialto Theatre Foundation ("Rialto Foundation").

5) **Chairman's Remarks**

The Chairman will provide a brief update on relevant current events which summary may include the streetscape project, Mission Garden project, Phase II of the Tucson Convention Center ("TCC") and the sale of the Rialto Theatre.

6) **Financial Report – Update & Discussion Only**

The Board will receive an update from the District's CFO Daniel Meyers on the District's cash positions. Mr. Meyers will also address any questions that the Board may have.

7) **Phase I of the TCC Renovation – Possible Action**

At its last meeting the Board authorized the use of the remaining Phase I contingency funds for various immediate and high priority renovating needs. The Phase I Project Manager Elaine Becherer will provide the Board with cost estimates for various additional renovation issues which may include new drinking fountains, tables, stools, trash and recycling stations as well as handrails and related stair nosing. The Board will discuss and may vote to take action based upon such update, which action may include authorizing a change order to the existing renovation contract with Concord Construction as well as directions to staff and/or counsel.

8) **Arena Site – Discussion Only**

Counsel will update the Board and address any questions regarding the progress on the sale of the Arena Site to Nor-Gen.

9) **Fox Theatre Ground Lease & Loan Modification Agreement – Possible Action**

The Board will receive an update on the negotiations to complete the modification of lease and loan structure with the Fox Foundation for the operation of the Fox Theatre. The Board will discuss the issues raised by such update and may take action, which action may include approval of a modification to the lease and loan structure as well as directions to staff and/or counsel.

10) **Rialto Theatre – Possible Action**

The Board will receive an update on the negotiations to sell the Rialto Theatre to the Rialto Foundation. The Board will discuss the issues raised by such update and may take action, which action may include directions to staff and/or counsel.

11) **Call to the Audience**

Presentations are limited to three (3) minutes per speaker for a total of fifteen (15) minutes. All individuals interested in speaking must submit a Speaker's Card that will be made available at the meeting.

12) **Adjourn**