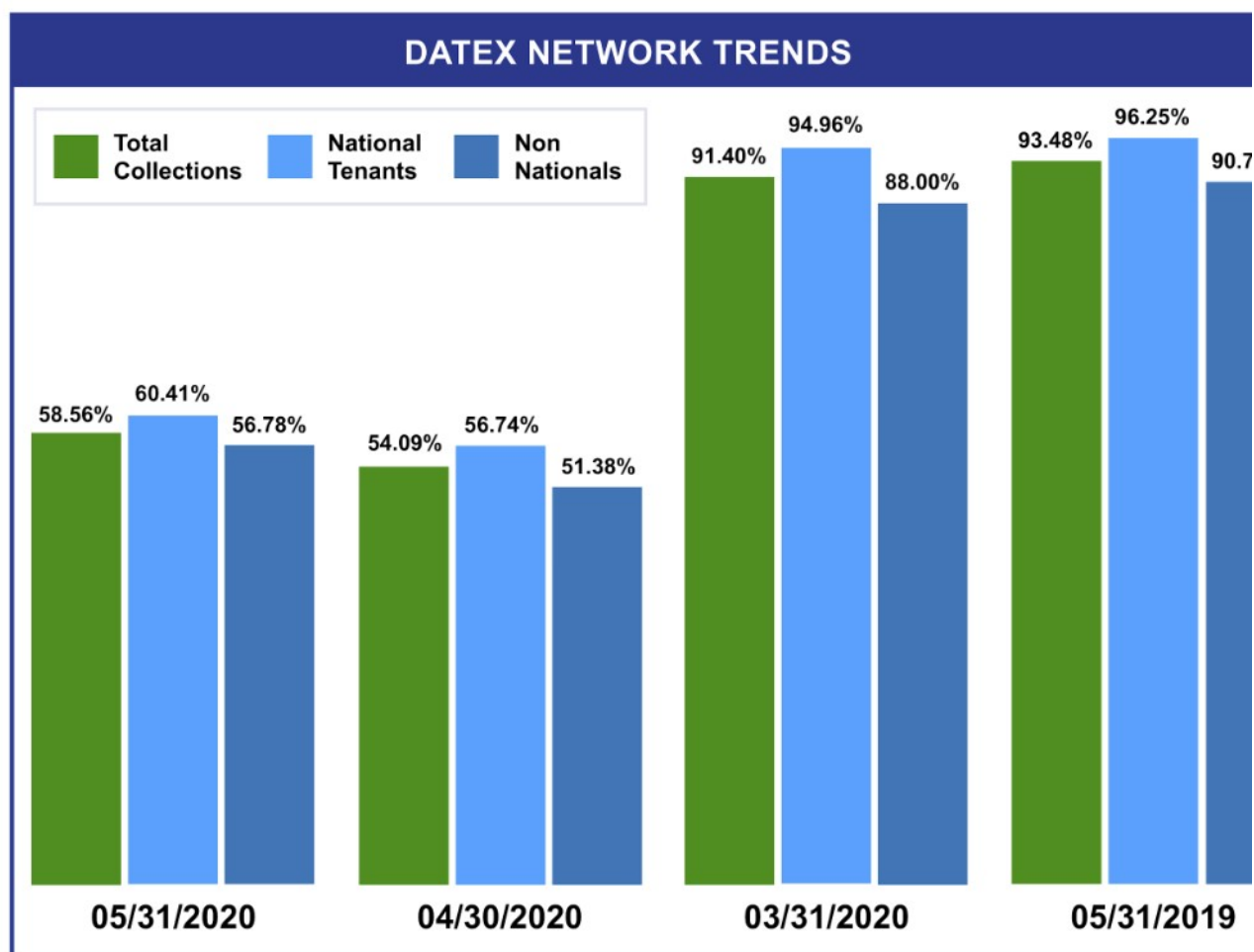




Datex Tenant Track - Who's Paying Rent & Who's Not



Collection Percentages and Variance by Date

DATEX NETWORK TRENDS	05/31/2020	04/30/2020	Variance	05/31/2020	03/31/2020	Variance	05/31/2020	05/31/2019
Total Collections	58.56%	54.09%	8.27%	58.56%	91.40%	-35.93%	58.56%	93.48%
-- Total Collections (Nationals Only)	60.41%	56.74%	6.47%	60.41%	94.96%	-36.38%	60.41%	96.25%
-- Total Collections (NON Nationals Only)	56.78%	51.38%	10.51%	56.78%	88.00%	-35.48%	56.78%	90.7%

DATEX NATIONAL TENANT TRENDS	5/31/2020	04/31/2020	Variance	5/31/2020	3/31/2020	Variance	5/31/2020	5/31/2019
24 Hour Fitness	0.00%	0.00%	0.00%	0.00%	95.81%	-100.00%	0.00%	0.00%
Advance Auto Parts	88.50%	86.38%	2.45%	88.50%	87.51%	1.13%	88.50%	88.50%
Albertsons	99.03%	98.45%	0.58%	99.03%	95.50%	3.69%	99.03%	99.03%
Aldi	98.21%	93.70%	4.81%	98.21%	98.59%	-0.38%	98.21%	98.21%
Allstate Insurance	79.59%	85.95%	-7.39%	79.59%	93.86%	-15.20%	79.59%	79.59%
AMC Theaters	0.00%	0.00%	0.00%	0.00%	99.02%	-100.00%	0.00%	0.00%
Applebee's	38.93%	18.81%	106.96%	38.93%	99.78%	-60.98%	38.93%	38.93%
AT&T Wireless	81.11%	83.00%	-2.27%	81.11%	95.33%	-14.91%	81.11%	81.11%
Bank of America	98.79%	93.11%	6.10%	98.79%	99.94%	-1.15%	98.79%	98.79%
Barnes & Noble	4.60%	2.48%	85.48%	4.60%	99.28%	-95.36%	4.60%	4.60%
Baskin Robbins	58.16%	59.79%	-2.72%	58.16%	92.74%	-37.28%	58.16%	58.16%
Bath & Body Works	0.21%	7.67%	-97.26%	0.21%	88.39%	-99.76%	0.21%	0.21%
Bed Bath & Beyond	0.00%	16.86%	-100.00%	0.00%	95.10%	-100.00%	0.00%	0.00%
Best Buy	50.28%	89.08%	-43.55%	50.28%	96.46%	-47.87%	50.28%	50.28%
Big Lots	96.90%	83.88%	15.52%	96.90%	99.77%	-2.87%	96.90%	96.90%
Boost Mobile	59.78%	47.37%	26.19%	59.78%	86.53%	-30.91%	59.78%	59.78%

Burger King	63.46%	66.46%	-4.51%	63.46%	89.90%	-29.41%	63.46%	11
Burlington Coat Factory	27.86%	38.69%	-27.99%	27.86%	99.20%	-71.91%	27.86%	!
Carl's Jr.	46.48%	65.88%	-29.44%	46.48%	99.34%	-53.21%	46.48%	!
Carters	0.00%	0.09%	-100.00%	0.00%	96.19%	-100.00%	0.00%	!
Century 21 Stores	0.00%	0.00%	0.00%	0.00%	100.00%	-100.00%	0.00%	11
Century Theaters	26.68%	26.68%	0.00%	26.68%	99.93%	-73.30%	26.68%	!
Chase Bank	97.78%	99.77%	-1.99%	97.78%	99.91%	-2.13%	97.78%	!
Chick Fil-A	99.74%	94.95%	5.04%	99.74%	96.01%	3.88%	99.74%	!
Chilis Grill & Bar	77.25%	53.35%	44.79%	77.25%	99.99%	-22.74%	77.25%	!
Chipotle	93.97%	97.31%	-3.43%	93.97%	97.66%	-3.77%	93.97%	!
Chuck E Cheese	23.40%	0.00%	0.00%	23.40%	82.77%	-71.72%	23.40%	!
Cinepolis	0.00%	0.00%	0.00%	0.00%	98.73%	-100.00%	0.00%	!
Claire's Boutiques	0.00%	0.00%	0.00%	0.00%	99.99%	-100.00%	0.00%	!
Coldstone	69.94%	77.99%	-10.32%	69.94%	99.76%	-29.89%	69.94%	!
Cricket Wireless	78.35%	55.18%	41.98%	78.35%	93.20%	-15.93%	78.35%	!
CVS Pharmacy	97.54%	99.04%	-1.51%	97.54%	95.41%	2.23%	97.54%	!
Dave & Buster's	67.06%	0.00%	0.00%	67.06%	100.00%	-32.94%	67.06%	!
Dick's Sporting Goods	18.26%	8.74%	108.92%	18.26%	99.69%	-81.68%	18.26%	!
Dollar Tree Stores	94.17%	95.98%	-1.88%	94.17%	93.73%	0.46%	94.17%	!
Domino's Pizza	98.03%	96.99%	1.07%	98.03%	99.94%	-1.91%	98.03%	!
DSW Shoe Warehouse	4.90%	0.00%	0.00%	4.90%	99.47%	-95.07%	4.90%	!
Dunkin Donuts	78.86%	77.38%	1.91%	78.86%	93.51%	-15.66%	78.86%	!
European Wax Center	56.63%	47.85%	18.34%	56.63%	92.88%	-39.02%	56.63%	!
Family Dollar	86.58%	92.34%	-6.23%	86.58%	88.99%	-2.70%	86.58%	!
Famous Footwear	0.00%	0.63%	-100.00%	0.00%	92.30%	-100.00%	0.00%	!
Fantastic Sams	36.90%	43.70%	-15.56%	36.90%	71.97%	-48.72%	36.90%	!
FedEx Kinkos	99.63%	96.92%	2.79%	99.63%	99.00%	0.63%	99.63%	!
Five Below	29.31%	0.25%	11624.00%	29.31%	90.34%	-67.55%	29.31%	!
Five Guys Burgers	38.74%	23.85%	62.43%	38.74%	92.17%	-57.96%	38.74%	!
Foodlion/Hannaford/Harvey's	99.38%	99.38%	0.00%	99.38%	99.29%	0.09%	99.38%	!
Foot Locker	3.89%	-5.02%	-177.49%	3.89%	99.51%	-96.09%	3.89%	11
GameStop	58.21%	45.18%	28.84%	58.21%	95.94%	-39.32%	58.21%	!
General Nutrition Centers	29.08%	0.88%	3204.54%	29.08%	94.83%	-69.33%	29.08%	!
Giant	99.76%	99.72%	0.04%	99.76%	99.73%	0.03%	99.76%	!
Goodwill	69.86%	84.07%	-16.90%	69.86%	100.00%	-30.14%	69.86%	!
Great Clips	67.86%	40.63%	67.01%	67.86%	91.48%	-25.81%	67.86%	!
H & M	0.00%	0.00%	0.00%	0.00%	99.26%	-100.00%	0.00%	11
H&R Block	91.61%	92.68%	-1.15%	91.61%	96.80%	-5.36%	91.61%	!
Hallmark	21.38%	6.79%	214.87%	21.38%	100.00%	-78.62%	21.38%	11
Hobby Lobby	99.51%	97.96%	1.58%	99.51%	99.69%	-0.18%	99.51%	!
Home Depot	98.17%	97.27%	0.92%	98.17%	97.64%	0.54%	98.17%	!
Home Goods	75.40%	93.45%	-19.31%	75.40%	99.17%	-23.96%	75.40%	!
IHOP	70.94%	48.76%	45.48%	70.94%	99.10%	-28.41%	70.94%	!
Jamba Juice	32.23%	30.47%	5.77%	32.23%	90.79%	-64.50%	32.23%	!
Jersey Mike's	86.10%	87.06%	-1.10%	86.10%	92.20%	-6.61%	86.10%	!
Jimmy John's Sandwiches	83.73%	81.85%	2.29%	83.73%	93.54%	-10.48%	83.73%	!
JOANN Stores	40.61%	15.07%	169.47%	40.61%	93.61%	-56.61%	40.61%	!
Kentucky Fried Chicken	93.26%	88.30%	5.61%	93.26%	98.34%	-5.16%	93.26%	!
Kirkland's Home	6.78%	0.00%	0.00%	6.78%	87.17%	-92.22%	6.78%	!
Kohl's	56.73%	60.58%	-6.35%	56.73%	93.13%	-39.08%	56.73%	!
LA Fitness	0.00%	0.00%	0.00%	0.00%	99.91%	-100.00%	0.00%	!
Little Caesars	90.73%	100.00%	-9.27%	90.73%	100.00%	-9.27%	90.73%	!
Lowe's	98.73%	89.64%	10.14%	98.73%	88.58%	11.45%	98.73%	!
Lululemon Athletica	62.54%	61.33%	1.97%	62.54%	62.13%	0.65%	62.54%	!
Marshalls	87.58%	87.74%	-0.18%	87.58%	90.63%	-3.36%	87.58%	!
Massage Envy	40.55%	43.17%	-6.06%	40.55%	99.98%	-59.44%	40.55%	!
Mattress Firm	27.54%	26.40%	4.31%	27.54%	97.74%	-71.82%	27.54%	!
McDonalds	98.86%	98.38%	0.48%	98.86%	97.55%	1.34%	98.86%	!
Metro PCS	64.41%	67.39%	-4.42%	64.41%	94.53%	-31.86%	64.41%	!
Michaels Stores	39.46%	36.39%	8.43%	39.46%	98.73%	-60.03%	39.46%	11
National Vision/America's Best	92.34%	75.14%	22.89%	92.34%	78.95%	16.96%	92.34%	!
Nordstrom Rack	99.24%	99.02%	0.22%	99.24%	86.54%	14.67%	99.24%	11
Office Max	99.59%	99.60%	-0.01%	99.59%	99.61%	-0.02%	99.59%	!
Old Navy	0.00%	0.17%	-100.00%	0.00%	92.98%	-100.00%	0.00%	!
Panda Express	83.33%	66.50%	25.30%	83.33%	99.05%	-15.87%	83.33%	!
Panera Bread	47.48%	11.39%	316.85%	47.48%	92.08%	-48.43%	47.48%	!
Party City	0.00%	1.59%	-100.00%	0.00%	99.83%	-100.00%	0.00%	!
Pet Supplies PLus	74.55%	100.00%	-25.45%	74.55%	99.99%	-25.44%	74.55%	!
Petco	42.19%	21.81%	93.44%	42.19%	97.10%	-56.54%	42.19%	!
PetSmart	89.04%	96.18%	-7.42%	89.04%	96.19%	-7.43%	89.04%	!
Pier One	6.48%	0.00%	0.00%	6.48%	76.81%	-91.56%	6.48%	!

Pizza Hut	86.79%	78.22%	10.95%	86.79%	99.29%	-12.58%	86.79%	11
Planet Fitness	19.38%	22.76%	-14.85%	19.38%	95.59%	-79.72%	19.38%	!
Rainbow	8.98%	16.89%	-46.83%	8.98%	95.05%	-90.55%	8.98%	!
Ralphs	99.41%	99.41%	0.00%	99.41%	99.41%	0.00%	99.41%	!
Red Robin	13.50%	9.86%	36.91%	13.50%	98.40%	-86.28%	13.50%	!
Regal Cinemas	0.00%	0.00%	0.00%	0.00%	99.92%	-100.00%	0.00%	!
Regis Corp	20.82%	0.00%	0.00%	20.82%	82.85%	-74.87%	20.82%	!
Rent A Center	79.91%	56.56%	41.28%	79.91%	94.43%	-15.37%	79.91%	!
Rite Aid	96.61%	91.02%	6.14%	96.61%	96.66%	-0.05%	96.61%	!
Ross Dress for Less	45.26%	85.25%	-46.90%	45.26%	87.48%	-48.26%	45.26%	!
Safeway	93.85%	93.51%	0.36%	93.85%	96.92%	-3.16%	93.85%	!
Sally Beauty Supply	80.58%	45.03%	78.94%	80.58%	94.19%	-14.44%	80.58%	!
Sam's Club	95.87%	100.00%	-4.13%	95.87%	95.87%	0.00%	95.87%	!
Shoe Carnival	65.81%	72.27%	-8.93%	65.81%	100.00%	-34.19%	65.81%	11
Shop Rite	99.53%	94.09%	5.78%	99.53%	100.00%	-0.47%	99.53%	11
Sport Clips	64.13%	65.49%	-2.07%	64.13%	94.38%	-32.05%	64.13%	!
Sportsman's	100.00%	99.99%	0.01%	100.00%	100.00%	0.00%	100.00%	11
Sprint Wireless	88.10%	79.63%	10.63%	88.10%	95.84%	-8.07%	88.10%	!
Sprouts Farmers Market	100.00%	99.38%	0.62%	100.00%	99.93%	0.07%	100.00%	!
Staples	94.40%	79.26%	19.10%	94.40%	99.41%	-5.03%	94.40%	!
Starbucks	97.12%	96.04%	1.12%	97.12%	92.10%	5.45%	97.12%	!
State Farm	94.88%	81.43%	16.51%	94.88%	92.76%	2.28%	94.88%	!
Subway	56.56%	35.32%	60.13%	56.56%	87.63%	-35.45%	56.56%	!
Supercuts	18.26%	7.64%	139.00%	18.26%	98.93%	-81.54%	18.26%	!
SuperValu	98.08%	99.65%	-1.57%	98.08%	98.30%	-0.22%	98.08%	!
T-Mobile	93.93%	83.64%	12.30%	93.93%	99.85%	-5.92%	93.93%	!
Taco Bell	96.95%	92.91%	4.34%	96.95%	99.28%	-2.34%	96.95%	!
Target	96.87%	98.21%	-1.36%	96.87%	96.38%	0.50%	96.87%	!
The Gap, Inc.	0.00%	0.00%	0.00%	0.00%	86.04%	-100.00%	0.00%	!
The TJX Companies	71.97%	93.62%	-23.12%	71.97%	93.43%	-22.96%	71.97%	!
The UPS Store	79.82%	84.46%	-5.49%	79.82%	90.91%	-12.19%	79.82%	!
Tillys	0.00%	0.00%	0.00%	0.00%	96.36%	-100.00%	0.00%	11
Trader Joe's	99.61%	99.89%	-0.28%	99.61%	99.93%	-0.32%	99.61%	!
Ulta Beauty	97.12%	97.38%	-0.26%	97.12%	90.26%	7.60%	97.12%	!
US Postal Service	60.55%	41.14%	47.18%	60.55%	67.14%	-9.81%	60.55%	!
Verizon Wireless	95.94%	92.65%	3.55%	95.94%	97.87%	-1.97%	95.94%	!
Wakefern - Shoprite/PriceRite/FreshGrocer,etc	83.57%	99.38%	-15.90%	83.57%	93.00%	-10.13%	83.57%	!
Walgreens	98.99%	99.52%	-0.53%	98.99%	99.31%	-0.32%	98.99%	!
Walmart	93.84%	99.33%	-5.52%	93.84%	99.36%	-5.55%	93.84%	!
Weight Watchers	93.56%	100.00%	-6.44%	93.56%	94.37%	-0.85%	93.56%	!
Wells Fargo	99.34%	99.25%	0.09%	99.34%	98.26%	1.09%	99.34%	11
Wendy's	96.80%	80.26%	20.60%	96.80%	99.06%	-2.28%	96.80%	!
Whole Foods	94.76%	98.74%	-4.03%	94.76%	96.67%	-1.97%	94.76%	!
Wingstop	81.09%	98.43%	-17.61%	81.09%	99.96%	-18.87%	81.09%	11

Notes:

- National Tenant Trends based on a Minimum of \$250K of Monthly Gross Rent or 10 or More Tracked Stores
- Data is based on Actual Gross Rent Charges factored against Actual Gross Rent Collections as of the given date
- Any Rent Relief Agreements between Tenants & Landlords and/or Accounting Adjustments may impact Collection Percentages
- Data updated as of 05/31/2020

If you are interested in learning more about Datex Property Solutions and the Datex Tenant Trends powered by the Datex BI Portal™ real estate business intelligence platform, please email Mark@DatexData.com to set up a time to speak.